

# HOW HEALTHY IS HEALTHCARE?

## JAPAN

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## PLAYERS & STAKEHOLDERS

Patients/Population **127** million (2013)

Providers **8,670** Hospitals & **99,824** Clinics

Medical Insurance **100%** Public

- Companies                      Company union(**1400**), Insurance for SMEs
- Cities & Villages(**1718**)      Self-employed, Farmers, Retirees, Others
- Prefectures (**47**)                      Aged 75 and over

## AGING

Aging **24.1** %(2014) **30**%(2025)

$$\frac{\text{Medical Expenditure 65 over}}{\text{Medical Expenditure per person 0 - 64}} = 4.1$$

### Local Variations

Total population also decreasing in less populated area

## CHRONIC DISEASES

Cancer **28.5**% of all death

Diabetes, High blood pressure

High expenses (Stroke, Cancer, Heart Disease)

## FINANCIAL ISSUES

### Budget Deficit

$$\frac{\textit{primary balance}}{\textit{GDP}} = -7.6\%$$

OECD "Economic Outlook 94" (2013)

### Share of Medical Expenditure

$$\frac{\textit{medical expenditure}}{\textit{annual expenditure}} = 16.8\%$$

## STRATEGY

Raising consumption tax	5%	8%(2014)
	8%	10%(2015)?

### Healthcare reform

- Generic Drugs
- Shorter Stay in Hospital and Treatments at Home
- Data Health Initiative
- Prefecture based approach